

Coaching Volunteers for Success

Moving Forward for Children Modules

Working with Volunteers Series



Objectives



Highlight differences between control and coaching

Identify personal supervisory strengths and challenges



Coaching best practices

Demonstrate coaching skills



Identify steps in a coaching plan for an advocate

Practice coaching



The Helping Hand



How Coaching Works



Supervisor/Manager v. Coach



"Supervisor" and "manager" denotes hierarchy

"Coach" denotes supportive environment

Manage the process, not the person



Coaching is a Powerful Approach

"The coaching relationship is one of <u>equals</u>. The coach sets standards, assists in development of strategies, adjusts those strategies to accomplish goals, but the <u>DOING</u> is the responsibility of the volunteer.

Contrast this with the concept of a supervisor who is in charge, who is responsible and ultimately accountable for the activities. When volunteers are **encouraged** to take **responsibily** for their actions, they do **act** more **responsibly**. When volunteers believe that any failure to act on their part will be compensated for by the manager, they are less likely to act responsibly."

Marilyn MacKenzie

Dealing with Difficult Volunteers

Coaches...

Provide a space for learning and reflecting

Engage advocates to become self reliant and confident to solve challenges

Identify and build on an advocate's internal resources/strengths

Create accountability through coaching

Support adult learning and development of the advocate

Listen more than speak





"Coaching is unlocking a person's potential to maximize their own performance. It is helping them to learn rather than teaching them."

John Whitmore, 2002

Coaching for Performance



Coaching Principles



EMPOWER the volunteer



Foster **COMMUNICATION**



Match **EXPECTATIONS** with **EXPERIENCE**



Coaching Principles



Inquire vs. tell or do



Help volunteer see his/her impact



Provide and accept continuous feedback



Coaching In The Workplace





Coaching Differs From:

Therapy

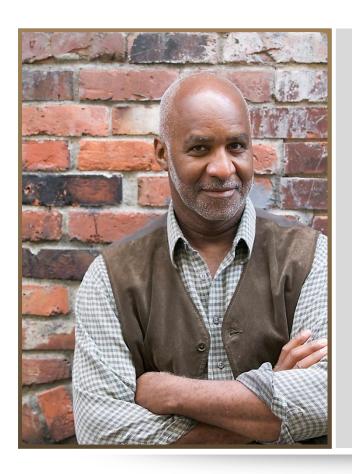
Mentoring

Training





Start with You



When coaching you stand shoulder to shoulder in **equality** with the volunteer. Instead of dispensing your expertise, you learn to develop a new set of tools to bring forth the unique talents of the advocate/staff member you are coaching.

Coaching Skills for Nonprofit Managers and Leaders, 2010



Building Your Skills



Take 15 minutes to complete and score the self assessment



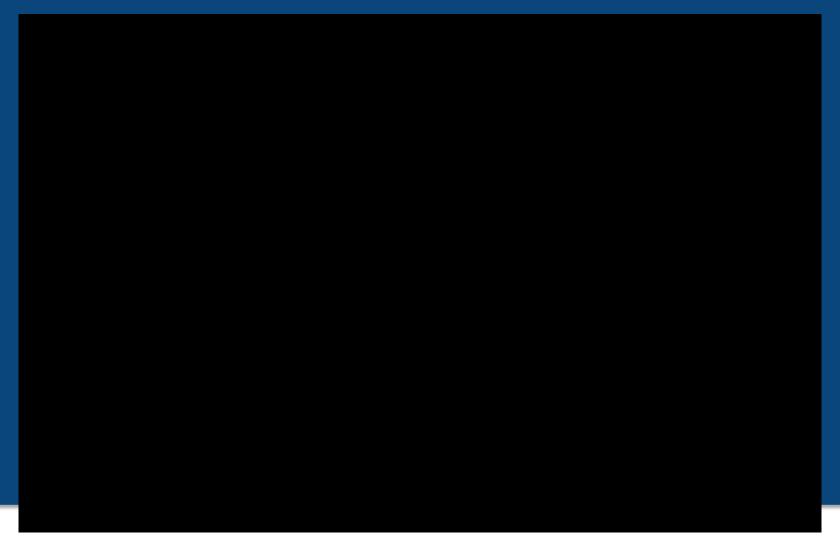
Learning Group



Count off 1-6
Share surprises
Share resources
Share strengths
Share improvement areas
Choose person to share with large group



DAVID MARQUET--GREATNESS









Control: How can you give control, not take control?

Competence: How can you create competence in the program and answer, "Is it the right thing to do?"

Clarity: How can you be clear about the program's goals and answer, "Will this advance permanency?"

Courage: How can you resist the urge to follow cultural stereotypes of the "in charge" leader?





OUR INTENT

We aim to embed the capacity for "GREATNESS" in our advocates and the practices of our program and decouple it from the personality of the Coordinator.



BREAK



CASA Coaching

C-Connect
A-Assess
S-SMART
A-Action



C – Connect

Ownership: This is the advocate's case, concern, and idea. Psychological Ownership.

Passion: Is the advocate motivated to pursue it?

Urgency: Does the advocate feel strongly and have a need to act, now?

Significance: Is this important, will it make a difference, will it promote permanency?



- Deep Listening
- Pause to process what was "heard"
- Set aside your agenda
- Listen and use silence effectively
- Ask questions to help the advocate find their own answers



- What would you like to accomplish with our call/meeting?
- What is the best use of our time?
- What is the issue you're trying to solve?
- How will you know we have been successful?
- Where would you like to go with this?
- How will this advance permanency?
- Remember the 80 20 rule



Let's Practice - Connect





Create the environment for thinking: Refrain from answering questions. Ask questions.

Give control and encourage autonomy. If the coordinator does more than 20% of the talking, you're talking too much!

Celebrate mastery. Find little wins in every conversation.



- Acknowledge the current reality.
- Probe the "presenting" issue. Is it is the "real" issue?
- Brainstorm options
- Use open-ended questions
- Adapt you style to the advocates style
- Validate the <u>advocate's</u> ideas



- What could you do about this?
- What other actions could you take?
- Let's go for three potential solutions.
 What else could you do?
- What if this obstacle was removed?
 What would you do then?
- What do you think is missing?
- Tell me more about that.
- Remember the 80 20 rule



Let's Practice - Assess





Specific: Can the advocate clearly state what the advocate thinks needs to happen?

Measurable: How will the advocate measure progress?

Attainable: Is it within the advocate's capabilities?

Relevant: How does it move toward permanency?

Timeline: When is the deadline?



- Allow the advocate to reduce options into a concrete direction/goal
- Use SMART goal worksheet to document the plan and memorialize the conversation
- Create a Culture of Accountability and Ownership



- What option(s) do you want to pursue?
- What needs to happen?
- What is the most important thing to do here (now)?
- What will you do by when?
- What roadblocks do you expect?
- What is missing?
- What is stopping you?
- Remember the 80 20 rule



Let's Practice - SMART





A – Act theory

- Clarify the plans relationship to the goal of permanency
- Listen for equivocal language
- Empower the advocate to accomplish resolution using their action plan
- Anticipate and assume the need for check-ins
- Assure the advocate that you're available for support



A – Act action

- Clarity: Advocate knows exactly what to do
- Datebook: Check-ins are calendared
- Commitment: Advocate will execute the plan
- Deadline: Advocate has a completion date
- Celebration: Know when and how you will celebrate all the advocates small wins



- Are you ready to commit to the plan?
- What did you learn about yourself today?
- When should we check-in?
- How should we handle accountability?
- How should we celebrate your success?
- Remember the 80 20 rule



Let's Practice - Act





Let's Practice Coaching





Resources

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